State of insider buying: Q4 2026

Every open-market purchase that officers, directors and 10% owners reported on Form 4 for trades in Q4 2026 through 2026-11-06, counted from the filings.

SEC EDGAR FILINGS

433	192	$389.84M	29%
OPEN-MARKET BUYS	COMPANIES	TOTAL BOUGHT	AT FLOAT UNDER $300M

FINDINGS

1. 433 open-market buys by 291 insiders at 192 companies were made in Q4 2026 through 2026-11-06, $389.84M in all.
2. 124 of 433 buys (29%) were at companies with a public float under $300M, $13.20M in all.
3. The largest buy: Meister Keith A. (Director) bought $51.51M of MGM Resorts International stock on 2026-10-30. (4 0001011438-26-000643)
4. The median buy was $39K; 48 buys were $1M or more.
5. Officers made 199 of the buys (46%) and directors 230 (53%).
6. 22 companies had a cluster buy, three or more officers or directors buying within 30 days, ending in Q4 2026. (4 0000921895-26-002531)
7. Banks had the most buys: 61 at 36 companies.

LARGEST BUYS

The 20 largest open-market buys by value.

COMPANY	INSIDER	ROLE	TRADED	SHARES	PRICE	VALUE	FILING
MGM Resorts International (MGM)	Meister Keith A.	Director	2026-10-30	1,738,074	$29.64	$51.51M	4 0001011438-26-000643
Pampa Energy Inc. (PAM)	Mindlin Marcos Marcelo	Director, 10% owner	2026-10-15	435,000	$80.78	$35.14M	4 0002022936-26-000017
Gogoro Inc. (GGR)	Yin Chung-Yao	Director	2026-10-07	14,158,991	$2.48	$35.11M	4 0001193125-26-418446
MSC INDUSTRIAL DIRECT CO INC (MSM)	JACOBSON MITCHELL	Director, 10% owner	2026-10-23	250,000	$115.94	$28.98M	4 0000950142-26-002870

COMPANY	INSIDER	ROLE	TRADED	SHARES	PRICE	VALUE	FILING
PEPSICO INC (PEP)	POHLAD ROBERT C	Director	2026-10-14	184,646	$128.28	$23.69M	4 0001061272-26-000004
GameStop Corp. (GME)	Cohen Ryan	President, CEO and Chairman	2026-10-13	844,130	$26.98	$22.77M	4 0000921895-26-002784
GameStop Corp. (GME)	Cohen Ryan	President, CEO and Chairman	2026-10-02	700,000	$24.41	$17.08M	4 0000921895-26-002719
Borr Drilling Ltd (BORR)	Troim Tor Olav	Director	2026-10-09	2,500,000	$4.74	$11.84M	4 0001628280-26-065603
Stride, Inc. (LRN)	Haggart Dylan G.	Director	2026-11-02	137,500	$77.12	$10.60M	4 0001213900-26-115698
Stride, Inc. (LRN)	Haggart Dylan G.	Director	2026-10-26	95,008	$78.44	$7.45M	4 0001213900-26-113031
Borr Drilling Ltd (BORR)	Troim Tor Olav	Director	2026-10-13	1,500,000	$4.93	$7.40M	4 0001628280-26-065849
Bambusa Therapeutics, Inc. (BBTX)	RA CAPITAL MANAGEMENT, L.P.	Director, 10% owner	2026-10-30	453,820	$14.63	$6.64M	4 0001231919-26-001533
Borr Drilling Ltd (BORR)	Troim Tor Olav	Director	2026-10-06	1,500,000	$4.24	$6.36M	4 0001628280-26-065290
Borr Drilling Ltd (BORR)	Troim Tor Olav	Director	2026-10-05	1,500,000	$4.13	$6.20M	4 0001628280-26-065174
Scholar Rock Holding Corp (SRRK)	AKKARAJU SRINIVAS	Director	2026-10-26	146,970	$41.59	$6.11M	4 0001253170-26-000014

Showing 15 of 433; every row is on the web page.

CLUSTER BUYS

Three or more officers or directors buying $25K or more in all within 30 days, ending this quarter.

COMPANY	WINDOW	INSIDERS	VALUE	LAST FILING
GameStop Corp. (GME)	2026-09-08 to 2026-10-02	4	$75.90M	4 0001868288-26-000004
Borr Drilling Ltd (BORR)	2026-09-16 to 2026-10-15	3	$49.67M	4 0001628280-26-066061
Pampa Energy Inc. (PAM)	2026-09-25 to 2026-10-15	3	$42.66M	4 0002028917-26-000003
Accelevation Holdings Corp. (ACCV)	2026-10-01 to 2026-10-01	4	$4.01M	4 0001628280-26-065167

COMPANY	WINDOW	INSIDERS	VALUE	LAST FILING
NORTHPOINTE BANCSHARES INC (NPB)	2026-10-23 to 2026-10-28	4	$1.82M	4 0002056954-26-000006
Rapport Therapeutics, Inc. (RAPP)	2026-10-21 to 2026-10-23	6	$1.66M	4 0001193125-26-430397
AUTONATION, INC. (AN)	2026-11-02 to 2026-11-03	3	$1.43M	4 0001704241-26-000004
HEICO CORP (HEI)	2026-10-08 to 2026-10-08	8	$1.40M	4 0001960016-26-000002
UPBOUND GROUP, INC. (UPBD)	2026-10-27 to 2026-11-03	6	$1.29M	4 0001193125-26-447407
FULLER H B CO (FUL)	2026-09-28 to 2026-10-16	6	$923K	4 0001225208-26-008441
Liberty Energy Inc. (LBRT)	2026-10-26 to 2026-11-03	3	$646K	4 0001628280-26-071187
STEWART INFORMATION SERVICES CORP (STC)	2026-10-23 to 2026-10-26	5	$461K	4 0001628280-26-067619
Alpha Compute Corp (ALP)	2026-09-09 to 2026-10-07	4	$315K	4 0001171843-26-006594
DYNEX CAPITAL INC (DX)	2026-09-25 to 2026-10-20	4	$295K	4 0000826675-26-000124
Beacon Financial Corp (BBT)	2026-10-26 to 2026-10-30	7	$280K	4 0001628280-26-068788

Showing 15 of 22; every row is on the web page.

BY COMPANY SIZE

Public float as stated on each company's latest 10-K cover page.

Open-market buys by public float

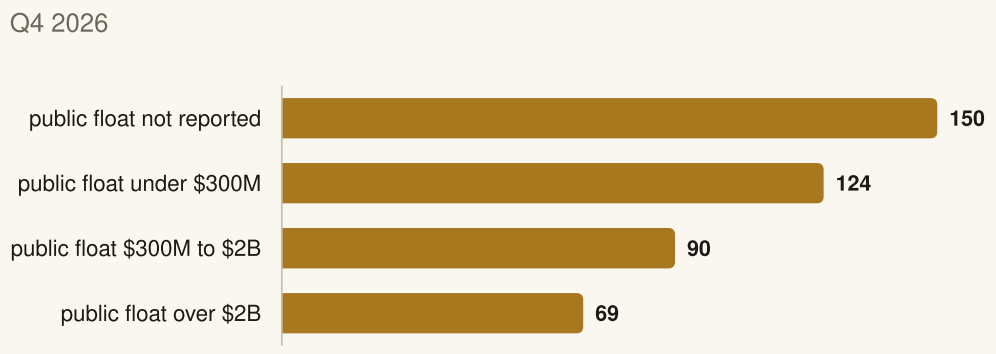


FIGURE 1 Source: SEC EDGAR filings, counted by SEC Tracker

PUBLIC FLOAT	BUYS	COMPANIES	VALUE
public float under $300M	124	67	$13.20M
public float $300M to $2B	90	43	$43.27M

PUBLIC FLOAT	BUYS	COMPANIES	VALUE
public float over $2B	69	42	$185.24M
public float not reported	150	40	$148.13M

BY INSIDER ROLE

The role each Form 4 states for the reporting person.

ROLE	BUYS	COMPANIES	VALUE
Officers	199	96	$78.52M
Directors	230	123	$311.27M
Other insiders	4	2	$55K

BY SECTOR

SEC Tracker's sector tags from each company's SIC code.

Insider buying by sector

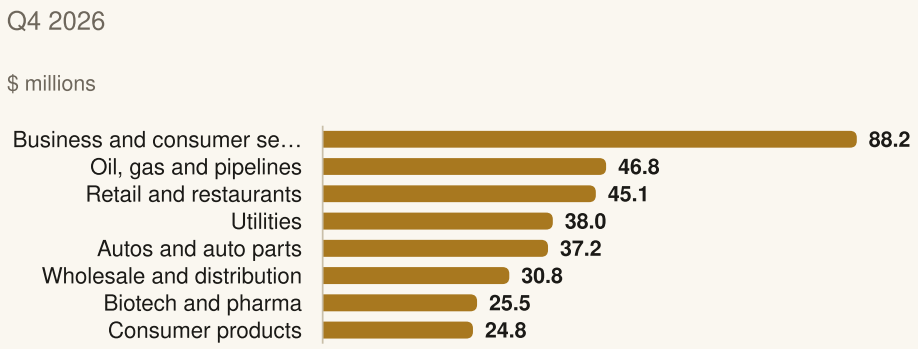


FIGURE 2 Source: SEC EDGAR filings, counted by SEC Tracker

SECTOR	BUYS	COMPANIES	VALUE
Banks	61	36	$5.51M
Business and consumer services	58	14	$88.23M
Biotech and pharma	49	21	$25.45M
Software and internet	47	13	$8.87M
Consumer products	29	11	$24.79M
Oil, gas and pipelines	27	7	$46.79M
REITs and real estate	25	14	$3.48M
Mining and metals	18	11	$539K
Industrials and machinery	15	9	$7.12M
Semiconductors and electronics	14	4	$3.35M
Retail and restaurants	11	4	$45.13M
Insurance	9	4	$994K

SECTOR	BUYS	COMPANIES	VALUE
Aerospace and defense	8	1	$1.40M
Autos and auto parts	7	3	$37.21M
Not tagged	7	7	$7.28M

Showing 15 of 24; every row is on the web page.

METHODOLOGY

- Source: Form 4 filings on SEC EDGAR, read by SEC Tracker as they are filed.
- Counted: transaction code P (open-market or private purchase) by an officer, director or 10% owner, traded in the quarter. Buys at the offering price within days of the company's own offering are left out, as are funds and trusts.
- Value is shares times price as the Form 4 states it. Prices and values are not checked against market data.
- Public float is the figure on the company's latest 10-K cover page; companies that state none are counted as not reported.

DISCLOSURES

Computed by SEC Tracker from SEC EDGAR filings; each row links to its filing. Not investment advice. Not affiliated with the U.S. SEC.

Every row with its filing: https://sectracker.app/en/reports/insider-buying